



March 8, 2021



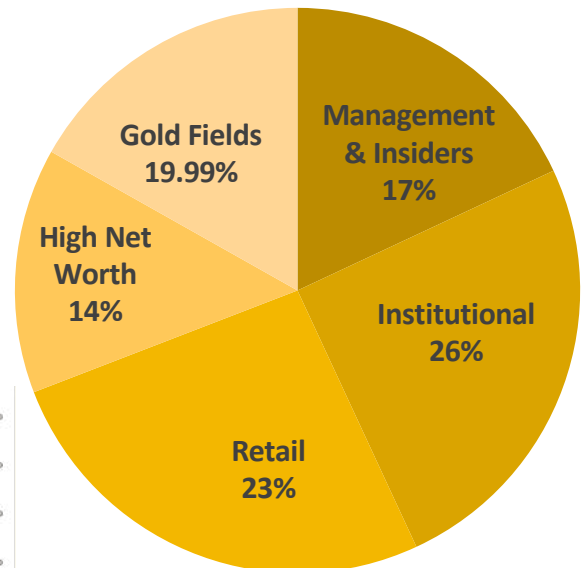
Soledad Project High-Grade Copper-Gold-Silver Discovery in Peru

VALUE PROPOSITION

- Strong Management team with proven track record
- Strong capital structure
- Highly favorable mining jurisdiction – Ancash Province, Peru
- Soledad Discovery Project - high-grade Cu-Au-Ag
- Aggressive 15,000m fully-funded drill program deployed, testing new targets
- Well-positioned to become a development project for high-grade Cu, Au, Ag positioned for global copper shortage
- Maiden Mineral Resource will be closely aligned with ongoing drill campaign

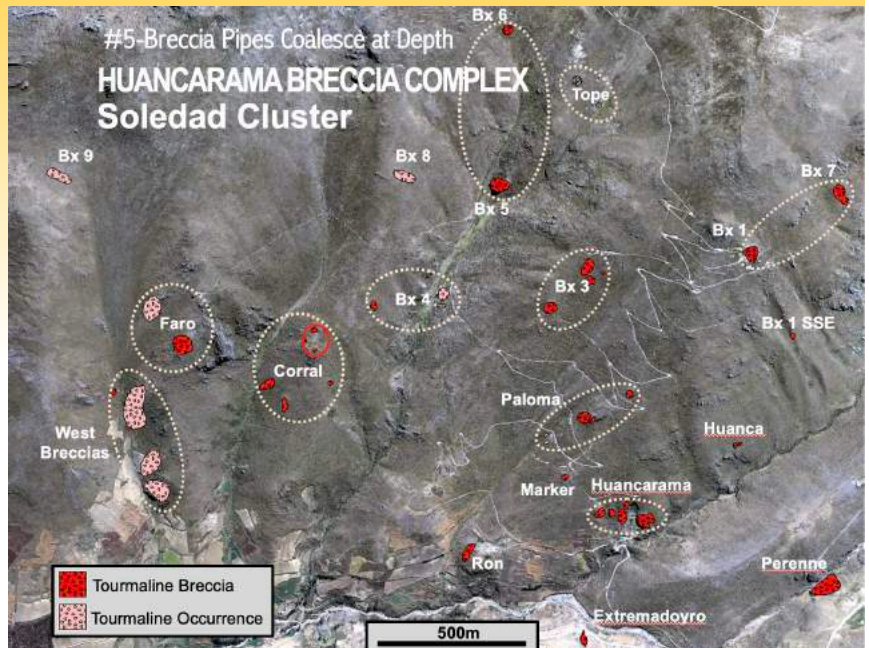
As of February 16 2021

Shares Outstanding	107,535,847
Warrants	0
Options	6,560,000
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Fully Diluted	114,095,847
Market Cap (Jul 28/20)	~\$60.2M
Share Price (Jul 28/20)	\$0.56
Cash on Hand	CDN \$9.3
Daily Vol.	~103,000



SOLEDAD HIGHLIGHTS

- High grade Cu-Au-Ag hosted in tourmaline breccia pipes
- 23 confirmed pipes, 92 targets in total
 - Potential for project expansion and larger discovery
- Phase 1 & 2 - 25,555m of drilling completed on 4 pipes
- Phase 3 – 15,000m drill program underway
- 26,000m drill program now approved and fully funded
 - 16,000m definition drilling on Paloma E, Paloma W, Huancarama, and Bx 7
 - 10,000m for new target testing
- Soledad Maiden Mineral Resources expected in 2021
- Considerable upside potential:
 - Multiple/blind pipes
 - Vertical depth extent/increasing diameter
 - Pipes coalescing at depth
 - Possible mineralized intrusions
 - Multiple targets on property



SDH17-034 376.7m: 1m @ 0.31 g/t Au, 124 g/t Ag, 6.92% Cu

MANAGEMENT & DIRECTORS

Douglas Kirwin, *Chairman & Director*

John Black, *Director*

Tom Wharton, *Director*

Darren Divine, *Director*

David Kelley, *President & CEO, Director*

Xavier Wenzel, *CFO*

Mario Chirinos, *General Manager, Peru*

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